

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO, THE UNITED STATES, AUSTRALIA, CANADA, THE REPUBLIC OF SOUTH AFRICA OR JAPAN.

06 April 2023

**ICG-Longbow Senior Secured UK Property Debt Investments Limited (the Company)**

**Dividend Announcement and Portfolio Update**

The Company is pleased to declare an interim dividend of 0.5 pence per share covering the period 1 November 2022 to 31 January 2023.

The dividend is fully covered by the earnings of the Company during the period. The Company's loan portfolio and the interest income it generates continues to reduce, and as a result the announced dividend is at a lower level than prior quarters. In line with previous guidance, dividends will continue to be paid only as cashflow and earnings prudently allow.

The Company has received a partial £4.2 million repayment of the Northlands loan, following sale of certain of the properties securing the loan. In line with the borrower's disposal plan, certain further properties are under offer for sale or have had contracts exchange, with additional repayments expected in the near term. Full recovery of this total outstanding loan balance is expected. On receipt of these repayments, the Company will continue its programme of capital distribution to shareholders and a further announcement will be made in due course.

In early May 2023, the Company will provide a full portfolio update on release of its upcoming Annual Report and audited accounts.

Distribution period:	01 November 2022 to 31 January 2023
Distribution amount per share:	0.5 pence
Ex-dividend date:	20 April 2023
Dividend record date:	21 April 2023
Payment date:	19 May 2023

For further information, please contact:

**Ocorian Administration (Guernsey) Limited**

Louise Manklow

+44 (0)14 8174 2742

**Centos Securities:**

Will Talkington

+44 (0)20 7397 1910

Daniel Balabanoff

+44 (0)20 7397 1909

**ICG Real Estate**

David Mortimer

+44 (0)20 3201 7532

Further information on the Company can be found on its website at <http://www.lbow.co.uk>.

ICG Longbow LEI: 2138008BKBH3OP2CA764

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [ms@seg.com](mailto:ms@seg.com) or visit [www.ms.com](http://www.ms.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

DIVIFMITMTJMBRJ