

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible) ⁱ	
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1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:	FADEL PARTNERS INC
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)	
Non-UK issuer	<input checked="" type="checkbox"/> X
2. Reason for the notification (please mark the appropriate box or boxes with an "X")	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/> X
An acquisition or disposal of financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input checked="" type="checkbox"/> X
Other (please specify) ⁱⁱⁱ :	<input type="checkbox"/>
3. Details of person subject to the notification obligation^{iv}	
Name	CANACCORD GENUITY GROUP INC
City and country of registered office (if applicable)	VANCOUVER, CANADA
4. Full name of shareholder(s) (if different from 3.) ^v	
Name	DISCRETIONARY CLIENTS
City and country of registered office (if applicable)	As above
5. Date on which the threshold was crossed or reached^{vi}:	06 APRIL 2023
6. Date on which issuer notified (DD/MM/YYYY):	12 APRIL 2023

7. Total positions of person(s) subject to the notification obligation				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer (8.A + 8.B) ^{vii}
Resulting situation on the date on which threshold was crossed or reached	7.9989		7.9989	1,597,222
Position of previous notification (if applicable)	N/A		N/A	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}				
A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rights^{ix}		% of voting rights	
	Direct (DTR5.1)	Indirect (DTR5.2.1)	Direct (DTR5.1)	Indirect (DTR5.2.1)

USU3033R1024		1,597,222		7.9989

SUBTOTAL 8. A	1,597,222	7.9989
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B 1: Financial Instruments according to DTR5.3.1R (1) (a)				
Type of financial instrument	Expiration date ^x	Exercise/Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
SUBTOTAL 8. B 1				

B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)					
Type of financial instrument	Expiration date ^x	Exercise/Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL 8.B.2					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")			
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity ^{xiv} (please add additional rows as necessary)			X
Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Canaccord Genuity Group Inc.	7.9989		7.9989
Canaccord Genuity Wealth Group Holdings Limited	7.9989		7.9989
Canaccord Genuity Wealth Group Holdings (Jersey) Limited	7.9989		7.9989
Canaccord Genuity Wealth Group Limited	7.9989		7.9989
Canaccord Genuity Asset Management Limited (formerly Hargreave Hale Limited)	7.9989		7.9989

10. In case of proxy voting, please identify:	
Name of the proxy holder	

The number and % of voting rights held	
The date until which the voting rights will be held	

11. Additional information^{xvi}

The change in the percentage of shares held is due entirely to participation in the IPO/placing by Fadel Partners Inc, the shares from which were admitted to AIM on 06/04/2023.

Place of completion	BLACKPOOL, ENGLAND
Date of completion	12 APRIL 2023

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