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To London Stock Exchange

OZ MINERALS SHAREHOLDERS VOTE IN FAVOUR OF SCHEME OF ARRANGEMENT

BHP is pleased to announce that OZ Minerals Limited (**OZL**) shareholders today approved the scheme of arrangement for BHP Lonsdale Investments Pty Limited, a wholly owned subsidiary of BHP Group Limited, to acquire 100% of the shares in OZL (the **Scheme**).

The Scheme still requires the approval of the Federal Court of Australia. OZL is expected to apply for court orders approving the Scheme on 17 April 2023. If approved by the Court, the Scheme is expected to become effective on 18 April 2023 and be implemented on 2 May 2023.

BHP CEO Mike Henry said:

"This is a strong endorsement from OZ Minerals shareholders on the value they will receive under the scheme and the hard work of the OZ Minerals team over many years to create a successful business. We look forward to bringing together our talent and resources to create an even stronger organisation."

Authorised for lodgement by:
Stefanie Wilkinson
Group Company Secretary

Media Relations

Email: media.relations@bhp.com

Investor Relations

Email: investor.relations@bhp.com

Australia and Asia

Gabrielle Notley
Tel: +61 3 9609 3830
Mobile: +61 411 071 715

Australia and Asia

John-Paul Santamaria
Mobile: +61 499 006 018

Europe, Middle East and Africa

Neil Burrows
Tel: +44 20 7802 7484
Mobile: +44 7786 661 683

Europe, Middle East and Africa

James Bell
Tel: +44 2078 027 144
Mobile: +44 7961 636 432

Americas

Renata Fernandaz
Mobile: +56 9 8229 5357

Americas

Monica Nettleton
Mobile: +1 (416) 518-6293

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Limitation of information in relation to OZL

All information in this announcement in relation to OZL has been sourced from publicly available information in respect of OZL. BHP has conducted due diligence in relation to the Scheme, but has not independently verified such information and, to the maximum extent permitted by law, makes no representation or warranty, expressed or implied, as to the fairness, accuracy, correctness, completeness or adequacy of any information relating to OZL. Receipt of additional or updated information may change any forward-looking statements concerning OZL in this announcement. OZL may have a different interpretation of the underlying data and release other information to the market.

No offer or solicitation

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