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14 April 2023

**Literacy Capital plc (the "Company")**

**Publication of Notice of Annual General Meeting**

Literacy Capital plc has today released a circular and notice of its annual general meeting to be held at 11.00 a.m. on 10 May 2023 at 3rd Floor, Charles House, 5-11 Regent Street, St James's, London, SW1Y 4LR.

An electronic copy of the circular can be viewed at [www.literacycapital.com/investors/reports-and-results](http://www.literacycapital.com/investors/reports-and-results), and will shortly be submitted to the National Storage Mechanism.

-ENDS-

**Enquiries**

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**About Literacy Capital:**

Literacy Capital (BOOK.L) is an investment trust that was launched in 2017 by Paul Pindar and Richard Pindar, before it listed on the London Stock Exchange's main market in June 2021. The Company focuses on opportunities to invest for the long-term in growing private UK businesses where a clear route to creating additional value can be seen. It also has a unique charitable objective to donate 0.9% of annual NAV to charities focused on improving literacy in UK children. £5.8 million has been donated or reserved for donation to charities since the trust's creation in 2017 up until the end of 2022. For more information, please visit our website: [www.literacycapital.com](http://www.literacycapital.com).

**Website:**

[www.literacycapital.com](http://www.literacycapital.com)

LEI: 2549006P3DFN5HLFGR54

A copy of this announcement will be available on the Company's website at <https://www.literacycapital.com/>. Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

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