RNS Number: 5002W Katoro Gold PLC 18 April 2023



Katoro Gold plc (Incorporated in England and Wales)

(Registration Number: 9306219)

Share code on AIM: KAT ISIN: GB00BSNBL022

('Katoro' or 'the Company')

Dated: 18 April 2023

Katoro Gold PLC ('Katoro' or the 'Company')

TR-1: Standard form for notification of shareholdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible)ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱ :			Katoro Gold PLC			
1b. Please indica	ite if the issuer is	a non-UK issuer? (pleas	e mark with an 'X' if app	ropriate)		
Non-UK Issuer						
2. Reason for the	notification (plea	se mark the appropriate	box or boxes with an 'X	(')		
An acquisition o	r disposal of votin	g rights				Х
An acquisition o	r disposal of finar	icial instruments				
An event changin	g the breakdown o	of voting rights				
Other (please sp	ecify) ⁱⁱⁱ :					
3. Details of pers	on subject to the i	notification obligation ^{iv}		<u> </u>		
Name			Mr Adrian Crucefix			
City and country	of registered offic	e (if applicable)	Milford, United Kingdo	om		
4. Full name of sh	nareholder(s) (if di	fferent from 3.) ^v				
Name						
City and country	of registered offic	e (if applicable)				
5. Date on which	the threshold wa	s crossed or reached ^{vi} :	11/04/2023			
6. Date on which	issuer notified (D	D/MM/YYYY):	17/04/2023			
7. Total positions	of person(s) subje	ct to the notification ob	oligation			
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number o	of voting right uer ^{vii}	s of
Resulting situation on the date on which threshold was crossed or reached	3.750000	0.000000	3.750000	24500000		
Position of previous notification (if applicable)					. wiii	

8. Notified detail	ls of the resulting	situation on the date on	which the threshold wa	s crossed or re	achedviii	
A: Voting rights a	ttached to shares					
Class/type of shares	Number of voting rights ^{iX}		% of voting rights			
ISIN code (if possible)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	(Art 10 of Dir	Indirect ective 2004/109, DTR5.2.1)	/EC)
GB00BSNBL022	24500000	0	3.750000	0.000000		
SUBTOTAL 8. A	24500000		3.750000%			
B 1: Financial inst	truments accordin	g to Art. 13(1)(a) of Dire	ctive 2004/109/EC (DTR	5.3.1.1 (a))		
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights		
		SUBTOTAL 8. B 1				
B 2: Financial inst (DTR5.3.1.1 (b))	truments with sim	ilar economic effect acco	ording to Art. 13(1)(b) of	Directive 2004	1/109/EC	
Type of financial instrument	Expiration date ^X	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rig	ghts
			SUBTOTAL 8.B.2			
'X') Person subject to not control any o <u>Full</u> chain of con	o the notification of other undertaking(strolled undertaking)	obligation is not control s) holding directly or in gs through which the vo	led by any natural persodirectly an interest in the otting rights and/or the firal person or legal entity	on or legal enti e (underlying) nancial instru	ty and does issuer ^{xiii} ments are	x X
Name ^{xv}	% of voting rig	ghts if it equals or is e notifiable threshold	% of voting rights thro instruments if it equal than the notifiable	s or is higher	Total of both equals or i higher than notifiable threshold	s the
10. In case of pro	oxy voting, please	identify:				
Name of the prox		,.				
·	% of voting rights	held				
	nich the voting righ					
11. Additional in	formation ^{xvi}					
Place of completion	United Kingdom					
Date of completion	17 April 2023					

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible)ⁱ

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱ :	Katoro Gold PLC			
1h Please indicate if the issuer is a non-IIK issuer? (please mark with an 'X' if appropriate)				

Non-UK Issuer					
3. D f h .			the second transfer of the second	·1\	
			box or boxes with an 'X	:)	l Ix
An acquisition or disposal of voting rights An acquisition or disposal of financial instruments				, ×	
	ng the breakdown o	or voting rights			
Other (please sp					
3. Details of pers	on subject to the	notification obligation ^{iv}			
Name			Richard Edwards		
City and country	of registered offic	e (if applicable)	Martock, United Kingd	om	
4. Full name of sl	hareholder(s) (if di	fferent from 3.) ^v			
Name			Richard and Charlotte	Edwards	
City and country	of registered offic	e (if applicable)	Martock, United Kingd	om	
5. Date on which	the threshold wa	s crossed or reached ^{vi} :	11/04/2023		
6. Date on which	issuer notified (D	D/MM/YYYY):	17/04/2023		
7. Total positions	of person(s) subje	ect to the notification ob	oligation		
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)		er of voting rights o
Resulting situation on the date on which threshold was crossed or reached	3.80	0.00	3.80	25000000	
Position of previous notification (if applicable)					
	ttached to shares	situation on the date on	which the threshold wa	is crossed or re	ached ^{viii}
A: Voting rights a Class/type of shares	Number of votin	ng rights ^{ix}	% of voting rights	is crossed or re	ached ^{viii}
A: Voting rights a Class/type of shares ISIN code (if	ttached to shares			(Art 10 of Dia	Indirect rective 2004/109/ECDTR5.2.1)
A: Voting rights a Class/type of shares ISIN code (if possible)	Number of votin Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	% of voting rights Direct (Art 9 of Directive	(Art 10 of Dia	Indirect rective 2004/109/EC
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022	Number of votin Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	(Art 10 of Dii	Indirect rective 2004/109/EC
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022	Number of votir Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 25000000	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80	(Art 10 of Dii	Indirect rective 2004/109/EC
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A	Number of votin Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 25000000	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80	(Art 10 of Dir (I	Indirect rective 2004/109/EC
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A	Number of votin Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 25000000	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80 3.80%	(Art 10 of Dir (I 0.00	Indirect rective 2004/109/EC
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A B 1: Financial inst	Number of votin Direct (Art 9 of Directive 2004/109/EC) (DTRS.1) 25000000 25000000	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) 0 g to Art. 13(1)(a) of Directive 2004/109/EC	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80 3.80% ctive 2004/109/EC (DTR Number of voting rights that may be acquired if the instrument is	(Art 10 of Dir (I 0.00	Indirect rective 2004/109/EC DTR5.2.1)
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A B 1: Financial inst Type of financial instrument B 2: Financial inst	Number of votir Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 25000000 25000000 Eruments accordin date X	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) O g to Art. 13(1)(a) of Directive 2004/109/EC Conversion Period xi	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80 3.80% ctive 2004/109/EC (DTR Number of voting rights that may be acquired if the instrument is	(Art 10 of Dir (I 0.00 5.3.1.1 (a))	Indirect rective 2004/109/EC DTR5.2.1)
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A B 1: Financial inst Type of financial instrument B 2: Financial inst (DTR5.3.1.1 (b)) Type of financial	Number of votir Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 25000000 25000000 Eruments accordin date X	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) O g to Art. 13(1)(a) of Directive 2004/109/EC Conversion Period xi	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80 3.80% ctive 2004/109/EC (DTR Number of voting rights that may be acquired if the instrument is exercised/converted.	(Art 10 of Dir (I 0.00 5.3.1.1 (a))	Indirect rective 2004/109/EC DTR5.2.1)
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A B 1: Financial inst Type of financial instrument B 2: Financial inst (DTR5.3.1.1 (b)) Type of financial	Number of votin Direct (Art 9 of Directive 2004/109/EC) (DTRS.1) 25000000 25000000 Expiration date ^x Expiration Expiration	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) 0 g to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.2.1) Exercise/ Conversion Period ^{xi} SUBTOTAL 8. B 1 ilar economic effect according to the state of t	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80 3.80% Ctive 2004/109/EC (DTR Number of voting rights that may be acquired if the instrument is exercised/converted.	(Art 10 of Dir (I) 0.00 5.3.1.1 (a)) % of v	Indirect rective 2004/109/EC DTR5.2.1) voting rights 4/109/EC
A: Voting rights a Class/type of shares ISIN code (if possible) GB00BSNBL022 SUBTOTAL 8. A B 1: Financial inst Type of financial instrument B 2: Financial inst (DTR5.3.1.1 (b)) Type of financial instrument	Number of votir Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 25000000 25000000 Expiration date ^x Expiration date ^x	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1) 0 g to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.2.1) Exercise/ Conversion Period ^{xi} SUBTOTAL 8. B 1 ilar economic effect according to the period 2 ilar economic effect according to the period 3 ilar economic economic economic effect according to the period 3 ilar economic economic economi	% of voting rights Direct (Art 9 of Directive 2004/109/EC) (DTR5.1) 3.80 3.80% Ctive 2004/109/EC (DTR Number of voting rights that may be acquired if the instrument is exercised/converted. Drding to Art. 13(1)(b) of Physical or cash settlement xii	(Art 10 of Dir (t	Indirect rective 2004/109/EC DTR5.2.1) voting rights 4/109/EC % of voting right

rows as necessa	ary)					
N ame ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold		Total of both if it equals or is higher than the notifiable threshold		
		1				
10. In case of pr	oxy voting, please identify:					
Name of the pro	xy holder					
The number and	l % of voting rights held					
The date until w	hich the voting rights will be held					
-						
11. Additional in	nformation ^{xvi}					
Place of completion	United Kingdom					
Date of completion	17 April 2023					

This announcement contains inside information as stipulated under the Market Abuse Regulations (EU) no. 596/2014.

ENDS

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