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Tekmar Group plc  
("Tekmar", or the "Company")

**Result of Retail Offer**

Further to the announcements made on 31 March 2023 and 3 April 2023, Tekmar Group plc (AIM: TGP) is pleased to announce that it has conditionally raised gross proceeds of approximately £114,585 pursuant to the Retail Offer conducted via the BookBuild platform. A total of 1,273,164 Retail Offer Shares have been subscribed for by Retail Investors at the Issue Price.

The resulting total voting rights in the Company's shares will be confirmed following the conclusion of the General Meeting of the Company to be held at 10.30 a.m. on 19 April 2023.

Admission of the Retail Offer Shares to be issued under the Retail Offer is expected to take place at 8.00 a.m. on 20 April 2023. Completion of the Retail Offer is conditional, inter alia, upon the completion of the Placing and Admission taking effect.

Capitalised terms used in this announcement have the meanings given to them in the Circular published on 3 April 2023, unless the context provides otherwise

**Enquiries:**

**Tekmar Group plc** +44 (0) 1325 379 520

Alasdair MacDonald (*Chief Executive Officer*)  
Leanne Wilkinson (*Chief Financial Officer*)

**Singer Capital Markets (Nominated Adviser, Sole Bookrunner and Joint Financial Adviser)** +44 (0) 20 7496 3000

Rick Thompson / George Tzimas / Alex Emslie

**Bamburgh Capital Limited (Rule 3 Adviser and Joint Financial Adviser)** +44 (0) 131 376 0901

Murdo Montgomery / Richard Evans

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