

**Falcon Oil & Gas Ltd.**  
**Notice of Annual General and Special Shareholder meeting**

18 April 2023 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG,) (â€œFalconâ€) announces that its Annual General and Special Shareholder meeting will be held at the Conrad Hotel, Earlsfort Terrace, Dublin 2, Ireland on 22 June 2023 at 11:00 a.m. (Dublin time).

A complete notice and related documents will be sent to the shareholders of record as at 12 May 2023 and will also be filed on the Canadian System for Electronic Document Analysis and Retrieval (â€œSEDARâ€) at [www.sedar.com](http://www.sedar.com) and Falcon s website at [www.falconoilandgas.com](http://www.falconoilandgas.com)

The Notice of the Annual General and Special Shareholder meeting and record date has been filed on SEDAR.

Falcon will conduct a Q&A via the Investor Meet Company platform later that day for those unable to attend the meeting in person, details will be announced in due course.

For further information, please contact:

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**About Falcon Oil & Gas Ltd.**

Falcon Oil & Gas Ltd is an international oil and gas company engaged in the exploration and development of unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit [www.falconoilandgas.com](http://www.falconoilandgas.com)

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