

24 April 2023

**LMS CAPITAL PLC (the "Company")
Annual Report 2022 and Notice of Annual General Meeting 2023 ("AGM")**

Further to the release of the Company's preliminary results announcement on 20 March 2023, the Company announces the Annual Report and Accounts for the year ended 31 December 2022 ("2022 Annual Report"), together with the notice convening the 2023 AGM of the Company, has been published and is available on the Company's website at www.lmscapital.com.

The Company also announces that it has published on its website, and posted hard copies to shareholders, the Notice of Annual General Meeting.

The AGM will be held at 3:00 p.m. (BST) on Wednesday 17 May 2023 at 3 Bromley Place, London W1T 6DB.

In compliance with Listing Rule 9.6.1 of the UK Financial Conduct Authority (the "FCA"), the aforementioned documents will be submitted to the FCA's Electronic Submission System and will be available from the National Storage Mechanism <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information please contact:

LMS Capital PLC
Nicholas Friedlos, Managing Director
0207 935 3555

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rs@seg.com or visit www.rs.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NOAPPUAWCUPWGWC