

24 April 2023

**LMS CAPITAL PLC (the "Company")
Annual Report 2022 and Notice of Annual General Meeting 2023 ("AGM")**

Further to the release of the Company's preliminary results announcement on 20 March 2023, the Company announces the Annual Report and Accounts for the year ended 31 December 2022 ("2022 Annual Report"), together with the notice convening the 2023 AGM of the Company, has been published and is available on the Company's website at www.lmscapital.com.

The Company also announces that it has published on its website, and posted hard copies to shareholders, the Notice of Annual General Meeting.

The AGM will be held at 3:00 p.m. (BST) on Wednesday 17 May 2023 at 3 Bromley Place, London W1T 6DB.

In compliance with Listing Rule 9.6.1 of the UK Financial Conduct Authority (the "FCA"), the aforementioned documents will be submitted to the FCA's Electronic Submission System and will be available from the National Storage Mechanism <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information please contact:

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