

For Immediate Release

03 May 2023



Capital Limited
("Capital", the "Group" or the "Company")

Direct Investments Update

Capital (LSE: CAPD), a leading mining services company, today provides an update of its investment holding in Allied Gold.

Allied Gold Corp Limited ("Allied Gold") has recently announced plans of a public listing in North America and the expansion of its executive team ([Allied Gold release source](#)). As per Allied Gold's release, this information only represents Allied Gold's belief of future events and therefore there is no assurance that the proposed transactions will occur.

Capital's current effective interest in Allied Gold is 1.55% (pre any potential further transactions highlighted in the Allied Gold's release), which we account for within unlisted (Level 3) investments. At the end of 2022, unlisted investments accounted for \$8.3 million out of our total portfolio of \$38.7 million, with Allied Gold making up the majority of the unlisted portion.

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About Capital Limited

Capital Limited is a leading mining services company providing a complete range of drilling, mining, maintenance and geochemical laboratory solutions to customers within the global minerals industry, focusing on the African markets. The Company's services include: exploration, delineation and production drilling; load and haul services; maintenance; and geochemical analysis. The Group's corporate headquarters are in Mauritius and it has established operations in Côte d'Ivoire, Canada, Democratic Republic of Congo, Egypt, Guinea, Kenya, Mali, Mauritania, Nigeria, Pakistan, Saudi Arabia, Sudan and Tanzania.

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