

Sure ventures PLC

Issue of Equity

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Sure Ventures plc ("the Company") is pleased to announce that it has raised gross proceeds of £ 200,000 by way of a private placing at 100p a share. This represents the issue of 200'000 new ordinary shares.

The money will be used for further investments, follow-on investment in Sure Valley Ventures (ICAV), the Sure Valley Ventures UK Software technology fund and general working capital purposes.

Application has been made in respect of Ordinary Shares to be admitted to trading on the Specialist Funds Segment of the Main Market of London Stock Exchange plc ("Admission"). Admission will become effective and dealings in the Ordinary Shares will commence at 8:00 a.m. (London time) on and around the 12th May 2023.

Following Admission, the Company will have 6'846'472 Ordinary Shares in issue. The total number of voting rights of the Company will be 6'846'472. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company.

For further information, please contact:

Issuer

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