

5 May 2023

**LMS CAPITAL PLC (the "Company")
Notice to shareholders**

It has come to our attention that there has been an omission in the printed version of the Form of Proxy for the Annual General Meeting to be held on 17 May 2023 (the "**Proxy**") whereby resolutions 10 and 11 were listed on the Proxy, but tick boxes were not displayed alongside for those two resolutions.

ACTIONS TO BE TAKEN IF YOU HAVE NOT YET SUBMITTED A PROXY

1. USE THE ORIGINAL PROXY

Shareholders can vote using the existing proxy by simply putting a cross in the blank space under the appropriate column for resolutions 10 and 11.

OR

2. AWAIT A REPLACEMENT PROXY

The Company will send a replacement Proxy and pre-paid envelope to the shareholders due to arrive by Wednesday 10 May 2023. Shareholders can wait to use this form instead of submitting the existing Proxy.

ACTIONS TO BE TAKEN IF YOU HAVE ALREADY SUBMITTED A PROXY

3. LEAVE "AS IS"

Your existing completed Proxy form will be valid.

OR

4. RESUBMIT USING THE REPLACEMENT PROXY

You may, although there is no requirement to do so, vote again using the replacement Proxy. Where you submit more than one Proxy in respect of the same holding, in accordance with established practice, the later submission shall be counted.

ALL PROXIES ARE REQUIRED TO BE RETURNED TO THE COMPANY'S REGISTRARS, LINK GROUP, CENTRAL SQUARE, 29 WELLINGTON STREET, LEEDS LS1 4DL OR VIA EMAIL TO INFO@LMSCAPITAL.COM BY 3PM ON 15 MAY 2023.

YOU CAN ALSO SUBMIT YOUR VOTE ELECTRONICALLY IN ACCORDANCE WITH NOTE 6 ON THE PROXY.

The AGM will be held at 3:00 p.m. (BST) on Wednesday 17 May 2023 at 3 Bromley Place, London W1T 6DB.

In compliance with Listing Rule 9.6.1 of the UK Financial Conduct Authority (the "FCA"), the aforementioned documents will be submitted to the FCA's Electronic Submission System and will be available from the National Storage Mechanism <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information please contact:

**LMS Capital PLC
Nicholas Friedlos, Managing Director
0207 935 3555**

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