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12 May 2023

ICG-Longbow Senior Secured UK Property Debt Investments Limited (the Company)

Portfolio Update

The Company announces that, in conjunction with its co-lenders, it has appointed an administrator over the borrower of the RoyaleLife loan. This is a measure to protect the Company's interests following a winding up petition being filed by a third party creditor against the borrower under the loan.

Whilst the latest independent third party valuation of the RoyaleLife portfolio as at 31 January 2023 showed an equity buffer above the Company's exposure, the Company is considering the impact, if any, of the administration on the Company's net asset value and will provide further information when available.

The Company is currently finalising its annual report and accounts for the year ended 31st January 2023, which are expected to be published in the week commencing 15 May.

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Further information on the Company can be found on its website at <http://www.lbow.co.uk>.

ICG Longbow LEI: 2138008BKBH3OP2CA764

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