LungLife AI, Inc.
("LungLife" or the "Company")

Block Listing Six Monthly Return

LungLife AI (AIM: LLAI), a developer of clinical diagnostic solutions for lung cancer, makes the following six monthly update on its block listing pursuant to AIM Rule 29 and Schedule 6 of the AIM Rules for Companies:

Name of applicant:	LungLife AI, Inc.			
Name of scheme:	1. 2010 Stock Incentive Plan 2. 2020 Stock Incentive Plan 3. 2021 Omnibus Long-Term Incentive Plan			
Number and class of securities originally admitted:	1,356,139 common shares of US $0.0001 each			
Date of admission:	15 November 2021			
Period of return:	From:	15 November 2022	To:	15 May 2023
Balance of unallotted securities under scheme(s) from previous return:	1. 475,583 2. 201,374 3. 673,990			
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	1. NIL 2. NIL 3. NIL			
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	1. NIL 2. NIL 3. NIL			
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	1. 475,583 2. 201,374 3. 673,990			
Total number of securities in issue at the end of the period	25,485,982			

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For further information please contact:

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About LungLife

LungLife AI is a developer of clinical diagnostic solutions designed to make a significant impact in the early detection of

lung cancer, the deadliest cancer globally. Using a minimally invasive blood draw, the Company's LungLB® test is designed to deliver additional information to clinicians who are evaluating indeterminate lung nodules. For more information visit www.lunglifeai.com

Our Purpose is to be a driving force in the early detection to lung cancer. And our Vision is to invert the 20:80 ratio such that in years to come at least 80% of lung cancer is detected early.

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