

19 May 2023

Likewise Group plc

("Likewise" or the "Group")

Annual Report and Notice of Annual General Meeting

Likewise Group plc (AIM:LIKE), the fast growing UK floor coverings distributor, announces that the Annual Report and Accounts for the year ended 31 December 2022 and the Notice of the Annual General Meeting ("AGM") have been posted to shareholders who have elected to receive hard copies.

The AGM will be held at 10:00am on 29 June 2023 at Unit 4 Radial Park, Solihull Parkway, Birmingham Business Park, Solihull B37 7WN.

Further details on the format of the AGM and guidance on attendance as well as copies of the Notice of the AGM and the Annual Report and Accounts are now available on the Group's website at: <https://www.likewiseplc.com/documents-reports-and-presentations>.

Whether or not shareholders propose to attend the AGM, the Group encourages all shareholders to complete and submit a proxy form in accordance with the instructions detailed in the Notice of the AGM.

Voting results on the resolutions tabled at the AGM will be announced via the Regulatory News Service ("RNS") and placed on our website as soon as practicable after the conclusion of the AGM.

The Board believes that the resolutions contained in the Notice of AGM continue to be in the best interests of the Group and its shareholders as a whole and recommends that shareholders vote in favour of them.

Any changes to the arrangements for the AGM (including any change to the location or as a result of the publication of any further Government public health instructions) which the Board considers appropriate will be communicated to shareholders before the meeting through the Group's website at <https://www.likewiseplc.com> and, where appropriate, by an announcement through the RNS. Shareholders are advised to check the Group's website for updates.

For further information, please contact:

Likewise Group plc

Tel: 0121 817 2900

Tony Brewer, Chief Executive
Roy Povey, Chief Financial Officer

Zeus (Nominated Adviser & Joint Broker)

Tel: 0203 829 5000

Jordan Warburton / David Foreman / James Edis (Investment Banking)
Dominic King (Corporate Broking)

Ravenscroft Consultancy & Listing Services Limited (Joint Broker)

Tel: 01481 732746

Semelia Hamon (Corporate Finance)

Novella Communications (Financial PR)

Tel: 0203 151 7008

Claire de Groot / Tim Robertson

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