

23 May 2023

**RBG Holdings plc**  
("RBG", or the "Group")

**Notice of AGM and Dividend Announcement**

RBG Holdings plc (AIM: RBGP), the legal services and professional services group, confirms that its Notice of Annual General Meeting (AGM) is available to view on the Group's website at: [www.rbgholdings.co.uk/investor-relations/reports-documents-and-circulars/](http://www.rbgholdings.co.uk/investor-relations/reports-documents-and-circulars/)

The 2023 AGM of the Group will be held at the offices of the Group, 9-13 St Andrew Street, London, EC4A 3AF, on 22 June at 9.00am.

Shareholders who have opted to continue to receive shareholder documents in hard copy form will receive a copy of the Notice of AGM from the Group.

Further to the announcement of the Group's Results for the year ended 31 December 2022, a dividend of 2.5 pence per share for 2022 (2 pence paid at the half year and 0.5 pence at the full year) will be paid to shareholders on 16 June 2023.

**Enquiries:**

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Via SEC Newgate

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**About RBG Holdings plc**

RBG Holdings plc is a legal services and professional services group, which comprises three core brands:

*Rosenblatt*

Rosenblatt is one of the UK's pioneering legal practices and a leader in dispute resolution. Rosenblatt provides a range of legal services to its diversified client base, which includes companies, banks, entrepreneurs and individuals. Complementing this is Rosenblatt's increasingly international footprint, advising on complex cross-jurisdictional disputes.

*Memery Crystal*

Memery Crystal offers legal services in a range of areas such as corporate (including a market-leading corporate finance offering), real estate, commercial, IP & technology (CIPT), banking & finance, tax & wealth structuring and employment. Memery Crystal offers a partner-led service to a broad range of clients, from multinational companies, financial institutions and owner-managed businesses to individual entrepreneurs.

*Convex Capital Limited*

Convex Capital is a specialist sell-side M&A boutique based in Manchester. Convex Capital is entirely focused on helping companies, particularly owner-managed and entrepreneurial businesses, realise their value through sales to large corporates. Convex Capital identifies and proactively targets firms that it believes represent attractive acquisition

opportunities.

*LionFish Litigation Finance Limited ("LionFish")*

The Group also provides litigation finance in selected cases through a separate arm, LionFish. LionFish finances litigation matters being run by other solicitors in return for a significant return on the outcome of those cases and is positioned to be a unique, alternative provider to the traditional litigation funders.

In December 2022, the Group announced its intention to dispose of its litigation finance business, LionFish.

Further information is available at: [www.rbgholdings.com](http://www.rbgholdings.com)

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