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23 May 2023

ATOME ENERGY PLC
("Atome", the "Company" or "the Group")

Additional Issue of New Ordinary Shares

ATOME Energy (AIM: ATOM), the only international green hydrogen and ammonia project development company on the London Stock Exchange, with current focus on the large-scale Villeta project in Latin America, as well as hydrogen mobility projects, announces an additional issue of new ordinary shares.

As announced on 22 May, the Company has issued 2,526,316 new ordinary shares ("**Subscription Shares**") to Baker Hughes ("**BH**") at a price of £0.95 per share ("**Subscription Price**").

Following this announcement, the Company is pleased to announce that it has now issued a further 1,776,317 ordinary shares ("**Additional Shares**") to additional investors acceptable to the Company at the same Subscription Price (£0.95 per share). SP Angel acted as broker on this additional fundraising.

In aggregate therefore, taking into account both Subscription Shares and the Additional Shares, the Company is issuing 4,302,633 new ordinary shares ("New Ordinary Shares"), raising gross proceeds approximately £4.1 million. The gross proceeds arising from the issue of the New Ordinary Shares will be used for general working capital purposes.

Admission

Application will be made for the 4,302,633 New Ordinary Shares, which will rank *pari passu* with the existing shares of the Company, to be admitted to trading on AIM ("Admission") and it is expected that Admission will be effective on or around 30 May 2023.

Further information

A copy of this announcement is available on the Company's website, at <https://www.atomeplc.com>
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The information communicated within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The person who arranged for the release of this announcement on behalf of the Company was Nikita Levine, Chairman.

Chairman of the Company was Peter Levine, Chairman.

About ATOME

ATOME Energy PLC is an AIM listed company targeting green hydrogen and ammonia production with over 500-megawatt of projects in Paraguay, Iceland and Central America.

Since its admission to AIM in December 2021 ATOME has signed its first electrolyser purchase order for its hydrogen transport Mobility Division due to start generating revenue in 2023 and signed a large scale 120MW power purchase agreement with ANDE, the state energy company in Paraguay for production of green hydrogen and ammonia targeted to start operations in 2025. It has procured 30 hectares of land in Villeta, Paraguay for that facility, mandated Natixis Corporate Investment Bank and the multilateral IDB Invest to lead the project funding and the FEED study is currently underway with the international companies Urbas and Casale.

In December 2022, ATOME entered into a joint venture with Cavendish, the renewable energy arm of the substantial and well-established Purdy Group based in Costa Rica and formed The National Ammonia Corporation S.A, which is owned equally by ATOME and Cavendish.

ATOME is in the process of operational planning, sourcing and negotiations with green electricity suppliers, equipment providers and offtake partners, including signed memoranda of understanding and cooperation agreements in place with key parties, to use electricity generated from existing geothermal sources in Iceland and hydroelectric power in Paraguay and Costa Rica. All chosen sites are located close to the power and water sources and export facilities to serve significant domestic and then international demand.

The Company has a green-focused Board which is supported by major shareholders including Peter Levine, Trafigura, one of the world's leading commodity and logistics company, and Schroders, a leading fund manager.

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