

Monthly Net Asset Value ("NAV")

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 30 April 2023 was as follows:

Company Name	Date	NAV per Ordinary Share
JZ Capital Partners Limited	30 April 2023	US\$ 4.05

The Company's annual results for the year ended 28 February 2023 are currently being audited and the above NAV is therefore subject to change.

JZCP's NAV at 30 April 2023 is \$4.05 per share (\$4.10 per share at 31 March 2023), the decrease in NAV of 5 cents per share is due to net investment losses of (6) cents and expenses and finance costs of (2) cents offset by income of 1 cent and fx gains of 2 cents.

Below is a summary of the Company's assets and liabilities at 30 April 2023:

	US\$'000
<i>Assets</i>	
Private Investments	258,745
Cash at Bank	99,012
Other receivables	91
Total Assets	357,848
<i>Liabilities</i>	
Senior Credit Facility - maturity date 26th January 2027	42,931
Other liabilities	1,174
Total liabilities	44,105
 Net Asset Value	 313,743
Number of Ordinary shares in issue	77,477,214
Net Asset Value per Ordinary share	\$4.05

Enquiries:

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