

Red Rock Resources Plc
("Red Rock" or the "Company")

Issue of Shares and Total Voting Rights

30 May 2023

Red Rock Resources Plc, the natural resource exploration and development company with interests in gold, copper, cobalt, lithium and other minerals, announces that the Company has repaid £65,500 of accrued debt by issuing 45,964,912 new ordinary shares of £0.0001 each in the Company ("Issue Shares") at a price of 0.1425 pence per Issue Share.

Admission to Trading on AIM and Total Voting Rights

Application is being made for 45,964,912 Issue Shares to be admitted to trading on AIM, the admission of which it is expected on or around 5 June 2023.

Following admission of the Issue Shares, the Company's total issued share capital will consist of 2,072,796,956 ordinary shares, with one voting right per share. The Company does not hold any shares in treasury. Therefore, the total number of voting rights in the Company will be 2,072,796,956 ordinary shares. This figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or change to their interest in, the share capital of the Company under the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority.

For further information, please contact:

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Chairman Red Rock Resources Plc
NOMAD Beaumont Cornish Limited
Broker First Equity Limited
Joint Broker Clear Capital Corporate Broking

This announcement contains inside information for the purposes of Article 7 of Regulation 2014/596/EU, which is part of domestic UK law pursuant to the Market Abuse (Amendment) (EU Exit) regulations (SI 2019/310) and is disclosed in accordance with the Company's obligations under Article 17.

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