

*REPLACEMENT*

*For immediate release*

*Changes made:*

City Yuxin Investment Management Partnership Enterprise ("Changchun")

*Has been changed to:*

Gongqingcheng Yuxin Investment Management Partnership (Limited Partnership) ("GQC")

*Throughout the RNS*

**Sealand Capital Galaxy Limited**

("Sealand" or the "Company")

**MOU SIGNED WITH PARTNER IN GREATER CHINA**

Sealand Capital Galaxy Limited (the "Company") is delighted to announce the signing of a Memorandum of Understanding (MOU) with Gongqingcheng Yuxin Investment Management Partnership (Limited Partnership) ("GQC"). GQC, a registered company in Jiangxi Province, China (Company Registration No.: 91360405397261793J), specialises in investment management, investment consulting, project investment, and business information consulting. The MOU serves as an initial agreement between both parties to explore potential cooperation opportunities and establish a framework for future discussions.

The primary objective of the MOU is to facilitate the strategic development of both entities, foster stronger collaboration, jointly explore market prospects, and drive business innovation. Within the MOU, the Company and GQC will collaborate to identify areas of mutual benefit and explore potential cooperation in various domains. This includes the Company's planned relocation of its headquarters within China, with the targeted destination being Jiuting in Shanghai, China. Additionally, the optimisation of the Company's asset allocation will be a key focus area.

The cooperative efforts between the Company and GQC will encompass several facets, such as the Company providing GQC with resources and business channels pertaining to financial assets, while GQC will deliver asset allocation optimisation services to the Company. Close collaboration is expected across various business ventures within both companies.

It is important to note that the MOU serves as a preliminary agreement, and any collaboration between the Company and GQC is subject to further negotiations and due diligence. The terms and conditions of any future cooperation will be outlined in a formal agreement, to be negotiated by the involved parties.

Law Chung Lam Nelson, Executive Chairman commented:

*"This strategic cooperation framework agreement marks a significant milestone for the Company, as it will bolster our competitiveness in the market and help us to achieve our strategic objectives. We eagerly anticipate working closely with GQC to achieve mutual success and generate value for our shareholders."*

**-Ends-**

**Enquiries:**

**Sealand Capital Galaxy Limited**

Law Chung Lam Nelson, Executive Chairman

+ 44 (0) 753 795 9788

**Notes to Editors:**

The Company's Shares are traded on the Official List of the London Stock Exchange's main market for listed

securities under the ticker SCGL.

Further information on Sealand is available on its website <http://www.scg-ltd.com/>

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rs@seg.com](mailto:rs@seg.com) or visit [www.rs.com](http://www.rs.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

FURUNRKROKUNRRR