

**7 June 2023**

**Zenova Group PLC**  
("Zenova", the "Company" or the "Group")

**Notice of AGM, Placing Update, Issue of Warrants, Total Voting Rights**

**Zenova Group PLC (AIM: ZED)**, a provider of innovative fire safety and heat management technology and products, announces that it has sent notice convening the Annual General Meeting of the Company to be held at the offices of Memery Crystal, 165 Fleet St, London, EC4A 2DY on 28 June 2023 at 10.00am.

**Placing Update and Total Voting Rights**

Zenova also announces that further to its announcement on 31 May 2023 regarding a placing to raise £500,000 at 4 pence per share, admission of the 12,500,000 new ordinary shares will now take place at 8.00 a.m. on 14 June 2023.

Therefore, with effect from 14 June 2023 the total number of voting rights in the Company is 105,884,053. As the Company holds no shares in treasury, this figure can be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules..

**Issue of Warrants and Deferred Subscription Agreement**

In addition to receiving placing shares, investors participating in the placing were granted a warrant in the ratio of one warrant for each placing share ("Placee Warrants"). The Placee Warrants carry an exercise price of 10 pence per ordinary share and expire in three years from the date of issue. Placee Warrants over an aggregate of 8,750,000 ordinary shares have been granted in relation to the placing.

Additionally, one investor has entered into a deferred subscription agreement with Zenova pursuant to which it has the right to subscribe for up to an aggregate of 3,750,000 ordinary shares at 10 pence per ordinary shares within three years from the date of issue.

**For further information please contact:**

**Zenova Group PLC**

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**About Zenova Group PLC**

The Group, through Zenova Ltd, is the holder of intellectual property that underpins a suite of fire safety and temperature management products and technology. The product range is applicable to industrial, commercial, and residential markets. The Group's solutions include fire retardant paints, insulating paints and render, fire extinguishing fluid and applications. Through innovative development, and a refined formulation and development process, Zenova

provides industry leading solutions across a range of fire protection and temperature management problems, comprising:

#### [Zenova FP](#)

A water-based fire-protection paint that prevents ignition and spread of fire. It can be used in commercial, industrial, and domestic applications on a variety of materials, from wood to metal.

#### [Zenova FX](#)

Patent pending fire extinguisher filled with proprietary Zenova Fluid (Zenova FXB) that extinguishes all types of fires, reduces chances of re-ignition, works in cold (-15°C) conditions, is non-toxic and does not produce harmful by-products.

#### [Zenova FX500](#)

A high-performance handheld fire extinguisher that is tested by independent experts and adheres to the highest industry standards. The fire extinguisher is safe to use on any type of fire, reduces the risk of reignition once the fire has been extinguished and has been tested to the BS 6165 standard. It boasts an efficient and compact design, allowing for it to be dispersed from any 360° orientation, which ensures that the Zenova FX500 is convenient to handle and simple to operate while providing the user with a highly effective and fast working fire extinguisher.

#### [Zenova IP](#)

Thermal insulation paint that creates a thermal barrier, provides thermal reflection of sunrays and infrared radiation, anti-condensation, and anti-mould properties. It can be applied to virtually any exterior or interior material, regardless of the surface.

#### [Zenova IR](#)

Thermal insulation render to enhance the effectiveness of insulation by creating a thermo shield. It fills all cavities and gaps regardless of geometric shape and creates a vacuum - the most effective insulator.

#### [Zenova WB](#)

A wildfire barrier fluid (applied via spray wands or aerial drops), which provides a virtual barrier where fire simply will not burn. Repeated tests on a variety of extremely dry wildfire fuels (grasses, hays, brush) demonstrates the incredible fire resistance Zenova WB provides, while remaining viable after application for 30+ days in dry conditions.

#### [Zenova CS](#)

Patent pending next generation ceiling sprinkler filled with proprietary Zenova Fluid (Zenova FXB) that removes the need to install large fluid tanks, piping, complicated equipment, and software. This sprinkler could be installed in the kitchen.

The Group has achieved this without compromising the sustainability of natural and economical resources, including personal health and safety, with ecologically sound products.

Further information on the Group can be found at [www.zenovagroup.com](http://www.zenovagroup.com)

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