

9 June 2023

The Investment Company plc

(the "Company")

LEI: 2138004PBWN5WM2XST62

Publication and Posting of Circular, Publication of Prospectus

Further to the announcement earlier today, The Investment Company plc (LSE: INV) confirms that it has now published the Prospectus and Circular. The Circular has been posted to shareholders. The documents can be viewed on the Company's website at <https://theinvestmentcompanyplc.co.uk/>. A copy of the Prospectus has also been submitted to the National Storage Mechanism: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Capitalised terms used but not defined in this announcement shall have the meanings set out in the Prospectus.

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