Falcon Oil & Gas Ltd. ("Falcon") - Holdings in Company

On 13 June 2023 Falcon (TSXV: FO, AIM: FOG) was informed that as of 20 September 2022 Sheffield Holdings LP held a total of 96,473,607 common shares of Falcon ("**Shares**"), representing 9.24% of Falcon s issued and outstanding Shares.

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About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd is an international oil & gas company engaged in the exploration and development of unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com

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