

The following amendment has been made to the 'Exercise of Open Offer Warrants, issue of equity and total voting rights' announcement released on 13 June at 07:00 under RNS No 4683C.

The Company's total issued share capital was previously listed as 61,144,413,368. This has been corrected to 61,157,163,350.

All other details remain unchanged.

The full amended text is shown below.

**THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO SELL OR ISSUE OR THE SOLICITATION TO BUY, SUBSCRIBE FOR OR OTHERWISE ACQUIRE ANY SECURITIES.**

13 June 2023

**Supply@ME Capital plc**

(the "Company" or "SYME")

**Exercise of Open Offer Warrants, issue of equity and total voting rights**

SYME, the fintech business which provides an innovative fintech platform (the "Platform") for use by manufacturing and trading companies to access Inventory Monetisation© ("IM") solutions enabling their businesses to generate cashflow, is pleased to announce that, further to the issue of 320,855,008 warrants to certain qualifying shareholders who participated in its open offer which completed on 17 August 2022 (the "Open Offer Warrants"), holders of Open Offer Warrants have elected to exercise 12,749,982 Open Offer Warrants. Accordingly, the Company will issue 12,749,982 new ordinary shares of £0.00002 nominal value each ("Ordinary Shares"), and £8,287.11 will be received by the Company as a result of the exercise of such Open Offer Warrants.

The Company has made applications to the Financial Conduct Authority (the "FCA") and London Stock Exchange plc (the "LSE") to have 12,749,982 new Ordinary Shares admitted to listing on the standard segment of the Official List of the FCA and to trading on the main market for listed securities of the LSE, respectively, with admission expected to occur on or around 14 June 2023 ("Admission").

Following Admission, 235,751,597 Open Offer Warrants will remain outstanding, and the Company's issued share capital will comprise 61,157,163,350 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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**Notes**

SYME and its operating subsidiaries provide its Platform for use by manufacturing and trading companies to access inventory trade solutions enabling their businesses to generate cashflow, via a non-credit approach and without incurring debt. This is achieved by their existing eligible inventory being added to the Platform and then monetised via purchase by third party Inventory Funders. The inventory to be monetised can include warehouse goods waiting to be sold to end-customers or goods/commodities that are part of a typical import/export transaction. SYME announced in August 2021 the launch of a global Inventory Monetisation programme which will be focused on both inventory in transit monetisation and warehouse goods monetisation. This program will be focused on creditworthy companies and not those in distress or otherwise seeking to monetise illiquid inventories.

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