

22 June 2023

RBG Holdings plc
("RBG" or the "Group")

Result of AGM & Directorate Change

The Directors of RBG Holdings plc (AIM: RBGP) are pleased to announce that at the Group's Annual General Meeting ("AGM") held earlier today, all the resolutions set out in the Notice of AGM dated 26 May 2023 were duly passed.

The results of the proxy voting will be available on the Group's website later today at:
www.rbgholdings.co.uk

As noted in the Notice of AGM, Chairman Keith Hamill OBE retired by rotation at the conclusion of the AGM. He has been succeeded as Chair by current Non-Executive Director, Marianne Ismail. The Board intends to recruit a new independent Non-Executive Director.

Marianne Ismail, Chair, RBG, said: "I am delighted to be taking over as Chair and look forward to working with the Executive team to deliver our clear vision and growth strategy to restore shareholder value, including the sale of LionFish.

"I want to thank Keith for his leadership over the last three years, during what has been a challenging period, including navigating the pandemic. We wish him well in his retirement."

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About RBG Holdings plc

RBG Holdings plc is a legal services and professional services group, which comprises three core brands:

Rosenblatt

Rosenblatt is one of the UK's pioneering legal practices and a leader in dispute resolution. Rosenblatt provides a range of legal services to its diversified client base, which includes companies, banks, entrepreneurs and individuals. Complementing this is Rosenblatt's increasingly international footprint, advising on complex cross-jurisdictional disputes.

Memery Crystal

Memery Crystal offers legal services in a range of areas such as corporate (including a market-leading corporate finance offering), real estate, commercial, IP & technology (CIPT), banking & finance, tax & wealth structuring and employment. Memery Crystal offers a partner-led service to a broad range of clients, from multinational companies, financial institutions and owner-managed businesses to individual entrepreneurs.

Convex Capital Limited

Convex Capital is a specialist sell-side M&A boutique based in Manchester. Convex Capital is entirely focused on helping companies, particularly owner-managed and entrepreneurial businesses, realise their value through sales to large corporates. Convex Capital identifies and proactively targets firms that it believes represent attractive acquisition opportunities.

The Group has announced its decision to sell its litigation finance business, LionFish.

Further information is available at: www.rbgholdings.com.

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