

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED HEREIN ARE RESTRICTED AND ARE NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES OF AMERICA, CANADA, AUSTRALIA, NEW ZEALAND, THE REPUBLIC OF SOUTH AFRICA, THE REPUBLIC OF IRELAND OR JAPAN OR IN OR INTO ANY OTHER JURISDICTION WHERE TO DO SO WOULD BREACH ANY APPLICABLE LAW OR REGULATION.

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (596/2014/EU) AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED) ("MAR"). IN ADDITION, MARKET SOUNDINGS (AS DEFINED IN MAR) WERE TAKEN IN RESPECT OF CERTAIN OF THE MATTERS CONTAINED IN THIS ANNOUNCEMENT, WITH THE RESULT THAT CERTAIN PERSONS BECAME AWARE OF SUCH INSIDE INFORMATION, AS PERMITTED BY MAR. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN AND SUCH PERSONS SHALL THEREFORE CEASE TO BE IN POSSESSION OF INSIDE INFORMATION.

23 June 2023

Plant Health Care plc

("Plant Health Care", or the "Company")

Results of Fundraising

Plant Health Care plc, a leading provider of novel patent-protected biological products to global agricultural markets, today announces that, further to its announcement at 4.35 p.m. on 22 June 2023 (the "**Fundraising Announcement**"), it has successfully raised £2.8 million (approximately US\$3.6 million) before expenses through the issue of 18,371,654 Placing Shares and 12,676,746 Subscription Shares (together, the "**New Ordinary Shares**"), in each case at an Issue Price of 9 pence per share. The Bookbuild has now closed.

Capitalised terms used in this announcement (this "**Announcement**") have the meanings given to them in the Fundraising Announcement, unless the context provides otherwise.

Director Participation

The following Directors of the Company have participated in the Fundraising:

Name of Director	Number of New Ordinary Shares acquired	Total Ordinary Shares following the Fundraising	Total interest in the enlarged issued share capital
Christopher Richards	500,000	5,130,427	1.50%
Jeff Tweedy	69,793	1,958,341	0.57%
Jeff Hovey	69,793	1,059,854	0.31%
James Ede-Golightly	310,488	310,488	0.09%
William Lewis	310,488	940,951	0.28%

Subscription

In addition, the Company has entered into Subscription Agreements with Scobie Ward and Ospraie AG Science LLC to subscribe for 8,811,344 and 3,104,840 Subscription Shares respectively at the Issue Price.

Following the Subscription, the beneficial interests of Scobie Ward and Ospraie AG Science LLC are as follows:

Name of Subscriber	Number of New Ordinary Shares acquired	Total Ordinary Shares following the Fundraising	Total interest in the enlarged issued share capital
Scobie Ward	8,811,344	38,984,624	11.41%
Ospraie AG Science LLC	3,104,840	58,072,790	17.00%

Admission

Completion of the Fundraising remains subject, inter alia, to Admission of the Placing Shares and Subscription Shares. It is expected that dealings in the Placing Shares and the Subscription Shares will commence at 8.00 a.m. on 28 June 2023 (or such time and/or date as the Company and Cenkos may agree, being not later than 12 July 2023).

In aggregate, the Placing and Subscription Shares will constitute approximately 9.09 per cent. of the enlarged issued share capital of the Company on Admission (assuming no further issuance of Ordinary Shares prior to Admission).

Total voting rights

Following Admission of the Placing Shares and the Subscription Shares, the Company will have a total of 341,532,952 Ordinary Shares in issue. With effect from Admission, this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company, under the Disclosure Guidance and Transparency Rules of the FCA.

Jeff Tweedy, CEO, commented:

"We are pleased with the strong support from investors for the placing. The Company has made significant strategic and commercial progress over recent years. This additional funding will permit the Company to accelerate product launches in significant markets over the coming months. We are on track to achieve our target of \$30m revenue in 2025, aiming to be cash positive and profitable by the end of 2024".

For further information, please contact:

Plant Health Care plc

Jeff Tweedy, CEO

Jeff Hovey, CFO

Tel: +1 919 926 1600

Cenkos Securities plc

Neil McDonald - Corporate Finance

Pete Lynch - Corporate Finance

Iain Macarthur - Equity Sales

Tel: +44 (0) 20 7391 8900

SEC Newgate - Financial Communications

Robin Tozer

George Esmond

Harry Handyside

Tel: +44 (0) 7540 106 366

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Jeffrey Tweedy	
2	Reason for the notification		
a)	Position/status	Chief Executive Officer	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Plant Health Care plc	
b)	LEI	213800KBQPJZ2FM8QH27	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument	Ordinary Shares of 1p each	
	Identification code	GB00B01JC540	
b)	Nature of the transaction	Subscription for shares	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		£0.09	69,793
d)	Aggregated information	N/A	
	- Aggregated volume		
	- Price		

e)	Date of the transaction	22.06.2023
f)	Place of the transaction	AIM, London Stock Exchange

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Jeffrey Hovey	
2	Reason for the notification		
a)	Position/status	Chief Financial Officer	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Plant Health Care plc	
b)	LEI	213800KBQPJZ2FM8QH27	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument	Ordinary Shares of 1p each	
	Identification code	GB00B01JC540	
b)	Nature of the transaction	Subscription for shares	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		£0.09	69,793
d)	Aggregated information	N/A	
	- Aggregated volume		
	- Price		
e)	Date of the transaction	22.06.2023	
f)	Place of the transaction	AIM, London Stock Exchange	

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Christopher Richards	
2	Reason for the notification		
a)	Position/status	Non-Executive Chairman	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Plant Health Care plc	
b)	LEI	213800KBQPJZ2FM8QH27	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument	Ordinary Shares of 1p each	
	Identification code	GB00B01JC540	
b)	Nature of the transaction	Placing Participation	
c)	Price(s) and volume(s)	Price(s)	Volume(s)

		£0.09	500,000
d)	Aggregated information - Aggregated volume - Price	N/A	
e)	Date of the transaction	22.06.2023	
f)	Place of the transaction	AIM, London Stock Exchange	

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	William Lewis	
2	Reason for the notification		
a)	Position/status	Non-Executive Director	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Plant Health Care plc	
b)	LEI	213800KBQPJZ2FM8QH27	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	Ordinary Shares of 1p each GB00B01JC540	
b)	Nature of the transaction	Subscription for shares	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		£0.09	310,488
d)	Aggregated information - Aggregated volume - Price	N/A	
e)	Date of the transaction	22.06.2023	
f)	Place of the transaction	AIM, London Stock Exchange	

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	James Ede-Golightly	
2	Reason for the notification		
a)	Position/status	Non-Executive Director	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Plant Health Care plc	
b)	LEI	213800KBQPJZ2FM8QH27	

4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	Ordinary Shares of 1p each GB00B01JC540	
b)	Nature of the transaction	Subscription for shares	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		£0.09	310,488
d)	Aggregated information - Aggregated volume - Price	N/A	
e)	Date of the transaction	22.06.2023	
f)	Place of the transaction	AIM, London Stock Exchange	

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

ROIEAFKAAADEEA