

Spectra Systems Corporation

(the "Company")

Removal of Regulation S restrictions from shares of common stock

Spectra Systems Corporation, a leader in machine-readable high speed banknote authentication, brand protection technologies and gaming security software, announces that restrictive legends have been removed from a further 63,192 shares of common stock of the Company.

As a result, these share have transferred from the Regulation S stock line ISIN number USU8457D1091 (AIM:SPSC) into the unrestricted line ISIN number US84756T1060 (AIM:SPSY).

The Company's issued share capital now comprises:

727,701 shares in the Regulation S stock line ISIN number USU8457D1091 (AIM:SPSC); and

44,331,413 shares in the unrestricted line ISIN number US84756T1060 (AIM:SPSY).

Spectra Systems has no shares in treasury, therefore 45,059,114 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

Enquiries:

Spectra Systems Corporation
Dr. Nabil Lawandy, Chief Executive Officer

Tel: +1 (0)401 274 4700

WH Ireland Limited (Nominated Adviser and Broker)
Chris Fielding (Head of Corporate Finance)
Andrew de Andrade (Executive, Corporate Finance)

Tel: +44 (0)20 7220 1650

Allenby Capital Limited (Joint Broker)
Nick Naylor/James Reeve (Corporate Finance)
Amrit Nahal (Sales and Corporate Broking)

Tel: +44 (0)20 3328 5665

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCSSAFMWEDSEIW