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26 July 2023

Literacy Capital plc ("Literacy" or the "Company")

Postponement of Q2 factsheet & NAV publication

The Q1 factsheet published on 27 April 2023 stated that the Q2 factsheet and unaudited NAV as at 30 June would be published on 27 July 2023.

The publication of these will now take place in early August. There are no adverse or negative reasons for this and we look forward to updating the market and shareholders on the Company's progress in Q2 shortly.

<u>Notes</u>

Enquiries

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A copy of this announcement will be available on the Company's website at www.literacycapital.com.

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