

31 July 2023

AJAX RESOURCES PLC

("Ajax" or the "Company")

Notice of Annual General Meeting

Ajax [LSE: **AJAX**], the UK listed special purpose acquisition company with a focus on natural resources, is pleased to announce that the Company's annual general meeting ("**AGM**") for the year to 28 February 2023 will be held at 11:00 AM BST on 31 August 2023 at the offices of Allenby Capital Limited, the Company's Financial Adviser, at 5 St Helen's Place, London, EC3A 6AB. A copy of the Notice of AGM and Form of Proxy will shortly be made available to view on the Company's website at: <https://www.ajaxresources.com/investors/key-documents>

In accordance with Listing Rules 14.3.6R and 14.3.7R, copies of each of the aforementioned documents will be submitted to the National Storage Mechanism and will shortly also be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Notice of AGM and Form of Proxy will be posted to shareholders in hard copy in due course.

- ENDS -

For further information:

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Allenby Capital Limited (Financial Adviser) Nick Harriss / Daniel Dearden-Williams	Tel: + 44 (0) 203 328 5656 n.harriss@allenbycapital.com d.dearden-williams@allenbycapital.com

Notes to Editors:

Ajax Resources Plc is a Special Purpose Acquisition Company (SPAC) listed on the FCA Official List and admitted to trading on the Main Market for listed securities of the London Stock Exchange under the ticker "AJAX".

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