

9 August 2023

Celsius Resources Limited ("Celsius" or the "Company")  
Holding in Company

Pursuant to AIM Rule 17, Celsius notifies that today, 9 August 2023, the Company was informed that Silvercorp Metals Inc ("Silvercorp") made the following on-market disposals of ordinary shares in the Company:

Date	Number of ordinary shares	Price per ordinary share
August 3 2023	4,846,024	AUD\$0.023178
August 4 2023	8,311,832	AUD\$0.022292
August 7 2023	18,518,511	AUD\$0.018828

Silvercorp now hold 301,656,966 ordinary shares in the Company representing a holding of 13.43% of the issued share capital.

A copy of this announcement is available on the Company's website, at <https://celsiusresources.com>

This announcement has been authorised by the Board of Celsius Resources Limited.

For further information, please contact:

Company enquiries  
Kellie Davis  
Company Secretary  
P: +61 8 6245 9438  
E: [info@celsiusresources.com.au](mailto:info@celsiusresources.com.au)

Celsius Resources Contact Information

Celsius Resources Limited  
Peter Hume P: +61 2 8072 1400  
E: [info@celsiusresources.com.au](mailto:info@celsiusresources.com.au)  
W: [www.celsiusresources.com](http://www.celsiusresources.com)

Multiplier Media  
Jon Cuthbert

M: +61 402 075 707  
E: [jon.cuthbert@multiplier.com.au](mailto:jon.cuthbert@multiplier.com.au)

Beaumont Cornish Limited  
(Nominated Adviser)  
Roland Cornish/Felicity Geidt/Andrew Price  
+44 (0) 207 628 3396

SPAngel  
(Broker)  
John Meyer/Ewan Leggat/Harry Davies-Ball  
+44 20 3470 0470

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