

**FOR IMMEDIATE RELEASE**

15 August 2023

Predator Oil & Gas Holdings Plc / Index: LSE / Epic: PRD / Sector: Oil & Gas

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**Predator Oil & Gas Holdings Plc**  
**("Predator" or the "Company" and together with its subsidiaries the "Group")**

**Admission of Shares**

Predator Oil & Gas Holdings Plc (LSE: PRD), the Jersey based Oil and Gas Company with near-term gas operations focussed on Morocco, announces that further to the Company's announcement of 1 August 2023 that it had conditionally placed a total of 90,909,090 new ordinary shares of nil par value ("Placing Shares") at an issue price of £0.11 (the "Placing Price") to raise gross proceeds of £10 million, and the subsequent announcement of 10 August 2023 that a Prospectus had been published to enable the admission to trading ("Admission") of the Placing Shares and 45,189,580 replacement shares issued to Paul Griffiths and Lonny Baumgardner, directors of the Company, an aggregated total of 136,098,670 Ordinary Shares of no par value, were admitted to listing on the Official List (standard listing segment) and to trading on the London Stock Exchange's Main Market for listed securities effective at 8.00 am today.

**Total Voting Rights**

Following Admission, the Company has 562,502,088 shares of no par value in issue, each with one vote per share (and none of which are held in treasury). The total number of voting rights in the Company is therefore 562,502,088. This figure of 562,502,088 may be used by shareholders in the Company as the denominator for calculations to determine if they have a notifiable interest in the share capital of the Company under the Disclosure Guidance and Transparency Rules, or if such interest has changed.

For further information visit [www.predatoroilandgas.com](http://www.predatoroilandgas.com)

Follow the Company on twitter @PredatorOilGas.

**This announcement contains inside information for the purposes of Article 7 of the Regulation (EU) No 596/2014 on market abuse**

For more information please visit the Company's website at [www.predatoroilandgas.com](http://www.predatoroilandgas.com):

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**Notes to Editors:**

Predator is operator of the Guercif Petroleum Agreement onshore Morocco which is prospective for Tertiary gas less than 10 kilometres from the Maghreb gas pipeline. The MOU-1 well drilled in 2021 is being prepared for a follow-up testing programme to coordinate with a further drilling programme to move the project to a CNG development stage.

Predator is seeking to further develop the remaining oil reserves of Trinidad's mature onshore oil fields through the application of CO2 EOR techniques and by sequestering anthropogenic carbon dioxide.

Predator owns and operates exploration and appraisal assets in licensing options offshore Ireland, for which successor authorisations have been applied for, adjoining Vermilion's Corrib gas field in the Slyne Basin on the Atlantic Margin and east of the decommissioned Kinsale gas field in the Celtic Sea.

Predator has developed a Floating Storage and Regasification Project ("FSRUP") for the import of LNG and its regassification for Ireland and is also developing gas storage concepts to address security of gas supply and volatility in gas prices during times of peak gas demand.

The Company has a highly experienced management team with a proven track record in operations in the oil and gas industry.

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