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15 August 2023

**Literacy Capital plc ("Literacy" or the "Company")**

**Date of publication of Portfolio Update, Q2 factsheet & NAV publication**

To provide an update following the previous announcements, the publication of the Q2 factsheet and update to NAV is now expected to be released the week commencing 21 August 2023.

We appreciate the patience shown by shareholders and look forward to updating the market more fully as soon as we are able to release a full update on the Company's portfolio.

**Notes**

**Enquiries**

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A copy of this announcement will be available on the Company's website at [www.literacycapital.com](http://www.literacycapital.com).

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