

Red Rock Resources PLC
("Red Rock" or the "Company")
Issue of Shares upon Exercise of Convertible Loan Notes
Total Voting Rights

22 August 2023

Red Rock Resources Plc, the natural resource exploration and development company with interests in gold, copper, cobalt, lithium and other minerals, announces that it has received notice of conversion of £52,509.60 of Convertible Loan Notes, inclusive of interest, into 26,000,000 ordinary shares at a price of £0.0020196 per share.

Red Rock also announces the issue of 50m warrants exercisable into new ordinary shares for 2 years at 0.2p to an unsecured lender, subject to a grant of authority at the next General Meeting of the Company.

Admission to Trading on AIM and Total Voting Rights

Application is being made for 26,000,000 Shares to be admitted to trading on AIM, the admission of which it is expected on or around 29 August 2023.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the Shares, its issued ordinary share capital will comprise 2,570,097,791 ordinary shares.

All of the ordinary shares have equal voting rights and none of the ordinary shares are held in Treasury. The total number of voting rights in the Company will therefore be 2,570,097,791. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or change to their interest in, the Company.

For further information, please contact:

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Chairman Red Rock Resources Plc
NOMAD Beaumont Cornish Limited
Broker First Equity Limited
Joint Broker Clear Capital Corporate Broking

This announcement contains inside information for the purposes of Article 7 of Regulation 2014/596/EU, which is part of domestic UK law pursuant to the Market Abuse (Amendment) (EU Exit) regulations (SI 2019/310) and is disclosed in accordance with the Company's obligations under Article 17.

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