

Exchange release

5 September 2023

2023 US Annual Report (Form 20-F)

BHP has filed its 2023 US Annual Report (Form 20-F) with the United States Securities and Exchange Commission.

The Form 20-F has been prepared in accordance with the requirements of the United States Securities and Exchange Commission and, as a result, does not comply with the reporting requirements under the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 Edition).

The Form 20-F has been submitted to the FCA National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

The Form 20-F can also be accessed at <https://www.bhp.com/news/media-centre/reports-presentations/2023/08/2023-annual-reporting-suite> or www.sec.gov.

American Depositary Receipt holders may receive a hard copy of the company's complete audited financial statements free of charge upon request by telephoning Citibank Shareholder Services (+1 781) 575 4555 (outside US) or +1 877 248 4237 (+1 877 CITIADR) (toll free within US).

Further information on BHP can be found at bhp.com.

Authorised for release by Stefanie Wilkinson, Group Company Secretary.

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BHP Group is headquartered in Australia

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