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Rosslyn Data Technologies plc
("Rosslyn", the "Group" or the "Company")

Result of Retail Offer

Further to the announcement dated 30 August 2023, Rosslyn (AIM: RDT), the provider of a leading cloud-based enterprise data analytics platform, announces that, following the closing of the Retail Offer by BookBuild earlier today, 3,101,200 Retail Offer Shares will be issued at 0.5 pence per Retail Offer Share in connection with the Retail Offer.

The Company notes that approximately 89 per cent. of the £3.3 million raised via the conditional Placing and Subscription, and the issue of Convertible Loan Notes comprised existing shareholders in the Company. Furthermore, the issue price of 0.5 pence per Retail Offer Share represented a nil discount to the closing mid-market price on 29 August 2023, being the latest practicable date prior to the date of the announcement of the Fundraise.

Consequently, 517,000,000 Placing Shares, 23,000,000 Subscription Shares and 3,101,200 Retail Offer Shares, resulting in a total of 543,101,200 Fundraising Shares, will be issued in relation to the Placing, Subscription and Retail Offer, raising total gross proceeds of approximately £3.32 million.

The Fundraise is conditional on, *inter alia*, the passing of the Resolutions by Shareholders at the General Meeting to be held on 18 September 2023. It is expected that First Admission of the Fundraising Shares to trading on AIM will occur no later than 8.00 a.m. on 19 September 2023.

Second Admission will occur after the Consolidation is effective and is expected to occur at 8.00 a.m. on 20 September 2023 (or such later times(s) and/or date(s) as Cenkos and the Company may agree).

The Fundraising Shares and the New Consolidated Ordinary Shares will, when issued, be credited as fully paid up and will have the same rights as the Existing Ordinary Shares including, voting, dividend, return of capital and other rights, and will on issue be free of all claims, liens, charges, encumbrances and equities.

Following Second Admission, the total number of New Consolidated Ordinary Shares in issue will be 17,659,275 with each New Consolidated Ordinary Share carrying the right to one vote. There are, and following Second Admission will be, no New Consolidated Ordinary Shares held in treasury and therefore the total number of voting rights in the Company will be 17,659,275. The above figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure, Guidance and Transparency Rules.

Capitalised terms used but not defined in this announcement have the same meanings as set out in the circular to Shareholders dated 31 August 2023.

For further information please contact:

Rosslyn	
Paul Watts, Chief Executive Officer James Appleby, Chairman	+44 (0)20 3285 8008
Cenkos Securities (Nominated adviser and Broker)	
Stephen Keys/Camilla Hume/George Lawson	+44 (0)20 7397 8900
Gracechurch Group (Financial PR)	
Claire Norbury/Anysia Viridi	+44 (0)20 4582 3500

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The Retail Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act") or under the applicable state securities laws of the United States and may not be offered or sold directly or indirectly in or into the United States or to or for the account or benefit of any US person (within the meaning of Regulation S under the US Securities Act) (a "US Person"). No public offering of the Retail Offer Shares is being made in the United

under the US Securities Act (a "US Person"). No public offering of the Retail Offer Shares is being made in the United States. The Retail Offer Shares are being offered and sold outside the United States in "offshore transactions", as defined in, and in compliance with, Regulation S under the US Securities Act. In addition, the Company has not been, and will not be, registered under the US Investment Company Act of 1940, as amended.

This announcement does not constitute an offer to sell or issue or a solicitation of an offer to buy or subscribe for Retail Offer Shares in the United States, Australia, Canada, New Zealand, Japan, the Republic of South Africa, any member state of the EEA or any other jurisdiction in which such offer or solicitation is or may be unlawful. No public offer of the securities referred to herein is being made in any such jurisdiction.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market and currency movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements.

These forward-looking statements speak only as at the date of this announcement and cannot be relied upon as a guide to future performance. The Company and Cenkos expressly disclaim any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the assumptions, conditions or circumstances on which any such statements are based unless required to do so by the Financial Conduct Authority, the London Stock Exchange or applicable law.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The Retail Offer Shares to be issued or sold pursuant to the Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

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