

29 September 2023

SHEARWATER GROUP PLC
 ("Shearwater", or the "Group")

Results of AGM

Shearwater Group plc (AIM: SWG), the cybersecurity, advisory and managed security services group, announces that at the Annual General Meeting of the Group held earlier today, all resolutions put to shareholders were duly passed by means of a poll.

Full details of the resolutions passed are set out in the Notice of Meeting which is available on the Company's website www.shearwatergroup.com, and the full proxy voting results are set out below.

Resolutions	For / Discretion		Against		Total	Vote withheld*
	Number	%	Number	%		
1. To receive the directors' and auditor's reports and the financial statements for the year ended 31 March 2023.	2,986,470	99.8%	6,552	0.2%	2,993,022	2,000
2. To approve the remuneration report for the year ended 31 March 2023 on page 51 of the directors' report	2,985,571	99.7%	9,301	0.3%	2,995,022	150
3. To re-elect Robin Southwell	2,986,320	99.7%	8,702	0.3%	2,995,022	0
4. To re-elect Stephen Ball	2,985,906	99.7%	9,116	0.3%	2,995,022	0
5. To re-elect Giles Willits	2,985,906	99.7%	9,116	0.3%	2,995,022	0
6. To re-appoint BDO LLP as auditors to the Company to hold office until the conclusion of the next annual general meeting of the Company	2,985,985	99.7%	9,037	0.3%	2,995,022	0
7. To authorise the directors to determine the auditor's remuneration	2,986,320	99.7%	8,702	0.3%	2,995,022	0
8. To authorise the Directors to allot equity securities pursuant to the articles of association of the Company	2,986,320	99.7%	8,702	0.3%	2,995,022	0
9. To authorise the Directors to allot equity securities for cash disapplying pre-emption rights in the Company's articles of association	2,975,881	99.5%	14,856	0.5%	2,990,737	4,285
10. To authorise the Company to purchase its own shares	2,990,720	99.8%	4,302	0.1%	2,995,022	0

* 'Vote withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.

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About Shearwater Group plc

Shearwater Group plc is an award-winning group providing cyber security, managed security and professional advisory solutions to create a safer online environment for organisations and their end users.

The Group's differentiated full service offering spans identity and access management and data security, cybersecurity solutions and managed security services, and security governance, risk and compliance. Its growth strategy is focused on building a scalable group that caters to the entire spectrum of cyber security and managed security needs, through a focused buy and build approach.

The Group is headquartered in the UK, serving customers globally across a broad spectrum of industries.

Shearwater shares are listed on the London Stock Exchange's AIM under the ticker "SWG". For more information, please visit www.shearwatergroup.com.

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