

For immediate release

HAYDALE GRAPHENE INDUSTRIES PLC

("Haydale" or the "Company")

Result of General Meeting

Haydale (AIM:HAYD), the global technology solutions group, is pleased to announce that at the Company's General Meeting held earlier today, all resolutions were duly passed.

The number of votes lodged by proxy for and against each of the resolutions proposed, and the number of votes withheld, were as follows:

Resolution	Votes for	%	Votes against	%	Withheld
1. Authority to subdivide every Ordinary Share of £0.02 each in the capital of the Company into one Ordinary Share of £0.001 each and one Deferred Share of £0.019 pence each	379,153,990	99.16%	3,208,775	0.84%	301,097
2. Authority, subject to the passing of Resolution 1, to amend the articles of association of the Company accordingly	379,112,917	99.16%	3,224,245	0.84%	326,700
3. To, subject to the passing of Resolutions 1 and 2, authorise the directors to allot shares in the capital of the Company for the purposes of the Fundraising	379,096,357	99.14%	3,284,608	0.86%	282,897
4. To, subject to the passing of Resolutions 1, 2 and 3, disapply pre-emption rights in relation to the issue of New Ordinary Shares pursuant to the Fundraising	379,021,527	99.20%	3,053,928	0.80%	588,407

Votes withheld are not votes in law and so have not been included in the calculation of the proportion of votes for and against a resolution. Any proxy appointments giving discretion to the Chairman have been included in the "For" totals.

The Fundraising remains conditional upon Admission.

Defined terms in this announcement shall have the same meaning as set out in the Company's circular dated 16 September 2023, available on the Company's website at <https://www.haydale-ir.com/> for the purposes of AIM Rule 26.

-Ends-

For further information:

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Julian Blunt / Edward Whiley / George Dollemore, Corporate Finance

Andrew Burdis / Harriet Ward, ECM

Notes to Editors

Haydale is a global technologies and materials group that facilitates the integration of graphene and other nanomaterials into the next generation of commercial technologies and industrial materials. With expertise in graphene, silicon carbide and other nanomaterials, Haydale can deliver improvements in electrical, thermal, and mechanical properties, as well as toughness through its state-of-the-art functionalisation. Haydale has granted patents for its technologies in Europe, USA, Australia, Japan, and China and operates from five sites in the UK, USA, and the Far East.

For more information please visit: www.haydale.com

LinkedIn: Haydale-ltd

Twitter: @haydalegraphene

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