13 October 2023

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Silver Bullet Data Services Group plc
("Silverbullet" or the **"Company")**

Exercise of Options

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Silverbullet, a provider of digital transformation services and products, announces that it has issued, 25,510 new ordinary shares of 1p each in the Company ("**Ordinary Shares**") pursuant to an exercise of options at an exercise price of £0.01 per Ordinary Share (the "**Option Shares**").

Application has been made for the Option Shares to be admitted to trading on AIM ("**Admission**"), and Admission is expected to occur on or around 18th October 2023. The Option Shares will rank *pari passu* with the Company's existing Ordinary Shares.

The total number of Ordinary Shares in issue following Admission will be 15,962,197. As the Company does not hold any shares in Treasury, this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company following Admission under the FCA's Disclosure and Transparency Rules.

For further information please contact:

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended).

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