

13 October 2023

Silver Bullet Data Services Group plc
("Silverbullet" or the "Company")

Exercise of Options

Silverbullet, a provider of digital transformation services and products, announces that it has issued, 25,510 new ordinary shares of 1p each in the Company ("**Ordinary Shares**") pursuant to an exercise of options at an exercise price of £0.01 per Ordinary Share (the "**Option Shares**").

Application has been made for the Option Shares to be admitted to trading on AIM ("**Admission**"), and Admission is expected to occur on or around 18th October 2023. The Option Shares will rank *pari passu* with the Company's existing Ordinary Shares.

The total number of Ordinary Shares in issue following Admission will be 15,962,197. As the Company does not hold any shares in Treasury, this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company following Admission under the FCA's Disclosure and Transparency Rules.

For further information please contact:

Silverbullet	via IFC
Ian James (CEO)	
Strand Hanson Limited - Financial and Nominated Adviser	0207 409 3494
James Spinney / James Bellman / Robert Collins	
Oberon Capital - Broker	0203 179 5344
Mike Seabrook / Chris Crawford / Nick Lovering	
IFC Advisory	020 3934 6630
Graham Herring / Tim Metcalfe / Florence Chandler	07793 839 024

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended).

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