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20 October 2023

**UPLAND RESOURCES LIMITED  
("Upland" or the "Company")**

**Exercise of Warrants**

Upland Resources Limited (LSE: UPL) announces that it has received notice to exercise 5,000,000 warrants that were issued on 27 October 2022.

**Admission**

Admission of new Ordinary Shares to the Official List (standard listing segment) and to trading on the London Stock Exchange's Main Market is expected on 6 November 2023.

**Total voting rights**

Following the warrant exercise, the Company's total number of Ordinary Shares in issue will be 1,194,597,741. This figure may be used by shareholders as the denominator for the calculation to determine if they are required to notify the Company of their interest in, or a change to their interest in, the Company's securities in accordance with the FCA's Disclosure and Transparency Rules.

**\*\*ENDS\*\***

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