

Monthly Net Asset Value ("NAV")

The unaudited Net Asset Value per Ordinary Share of the Company as at the close of business on 30 September 2023 was as follows:

Company Name	Date	NAV per Ordinary Share
JZ Capital Partners Limited	30 September 2023	US\$ 4.01

JZCP's NAV as at 30 September 2023 is \$4.01 per share (\$4.05 per share at 31 August 2023), the decrease in NAV of (4) cents per share is due to net investment losses of (1) cent and fx losses of (2) cents and expenses and finance costs of (2) cents offset by income of 1 cent.

The Company's interim results are currently being reviewed by the Company's auditors and this NAV is therefore subject to change.

Below is a summary of the Company's unaudited assets and liabilities at 30 September 2023:

	US\$'000
<i>Assets</i>	
Private Investments	252,034
Cash at bank and treasuries	103,259
Other receivables	255
Total Assets	355,548
<i>Liabilities</i>	
Senior debt - maturity date 26th January 2027	44,027
Other liabilities	755
Total liabilities	44,782
 Net Asset Value	 310,766
Number of Ordinary shares in issue	77,477,214
Net Asset Value per Ordinary share	\$4.01

Enquiries:

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