

**Kelso Group Holdings plc**

("Kelso" or the "Company")

**Transaction in Own Shares**

The Company announces that, on 27 October 2023, it purchased 3,000,000 ordinary shares of one pence each in the capital of the Company (the "Repurchased Shares") at a price of 2.0 pence per Ordinary Share (the "Repurchase").

The Repurchase equates to approximately 0.95% of the issued Ordinary Shares and was undertaken in accordance with the terms of the general authority to make market purchases of Ordinary Shares granted to the Company by its shareholders at its Annual General meeting on 24 May 2023. The Repurchase was executed on the London Stock Exchange through the Company's broker, Zeus Capital Limited.

Application will be made for the Repurchased Shares to be cancelled.

Following the Repurchase and the cancellation, the number of issued Ordinary Shares with voting rights in the Company is 314,175,000. This figure represents the total voting rights in the Company and may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

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