

RNS Number : 0274U
Sound Energy PLC
20 November 2023

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Sound Energy plc
("Sound Energy" or the "Company")

Adjournment of Noteholder Meeting

Sound Energy, the AIM-listed transition energy company, announces that, further to the Company's announcement of 3 November 2023 in respect of the Company's proposal set out in its Consent Solicitation Memorandum (the "Proposal") for the restructuring of the Company's Luxembourg listed EUR 28.8m 5.0% senior secured notes (the "Notes"), the meeting of the holders of the Notes (the Noteholders") convened to be held earlier today to consider the Proposal (the "Noteholder Meeting") was adjourned due to lack of the necessary quorum.

An adjourned Noteholder meeting, to consider the Proposal in unamended form, will now be held at 10:00 a.m. on 4 December 2023 (the "Adjourned Noteholder Meeting").

The Adjourned Noteholder Meeting will require a quorum of 25 per cent. of the aggregate principal amount of the outstanding Notes, being considerably lower than the 75 per cent. of the aggregate principal amount of the outstanding Notes that had been required for the Noteholder Meeting.

Notice of the Adjourned Noteholders Meeting will shortly be sent to Noteholders and will be available on the Company's website at www.soundenergyplc.com thereafter.

For further information:

Flagstaff Strategic and Investor Communications

Tim Thompson
Mark Edwards
Alison Allfrey

Tel: 44 (0)20 129 1474

sound@flagstaffcomms.com

Sound Energy

Graham Lyon, Executive Chairman

chairman@soundenergyplc.com

Cavendish Capital Markets - Nominated Adviser

Ben Jeynes
Peter Lynch

Tel: 44 (0)20 7397 8900

SP Angel Corporate Finance LLP - Broker

Richard Hail

Tel: 44 (0)7789 865 095

Gneiss Energy Limited - Financial Adviser

Jon Fitzpatrick
Paul Weidman
Doug Rycroft

Tel: 44 (0)20 3983 9263

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