

**ROEBUCK FOOD GROUP PLC**

**("Roebuck" or "the Company", AIM: RFG)**

**Results of Extraordinary General Meeting**

30 November 2023

Roebuck Food Group plc (AIM: RFG) a group focused on growth and innovation within the food and agribusiness sectors announces that all resolutions proposed at today's extraordinary general meeting of the Company were duly passed.

In particular, shareholder approval was granted for:

- Completion of the acquisition of the entire issued share capital of Moorhead & McGavin Ltd a food and food ingredient distribution business based in Motherwell , UK, ("**the Acquisition**"), the conditional acquisition agreement in relation to which was announced on 3 November 2023;
- the allotment and issue of 15,740,738 new Ordinary Shares of the Company pursuant to the Placing and 2,777,776 new Ordinary Shares pursuant to the Subscription, in each case announced on 3 November 2023.

Completion of the Acquisition will take place within 7 business days.

The above-mentioned Ordinary Shares have been allotted, subject to their admission to AIM. Dealings in these new Ordinary Shares will commence on 1 December 2023.

The directors of the Company accept responsibility for this announcement.

**Enquiries:**

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