

FORESIGHT ENTERPRISE VCT PLC
LEI: 213800MWJNR3WZZ3ZP42

Issue of Equity
Allotment of Ordinary Shares
01 December 2023

The Board of Foresight Enterprise VCT plc (“the Company”) is pleased to announce that 6,630,382 Ordinary Shares of 1p each in the capital of the Company (“the Shares”) were allotted on 1 December 2023 pursuant to the offer for subscription (“the Offer”) contained in the prospectus issued by the Company dated 13 October 2023. The Shares were issued at offer prices based on an unaudited net asset value of 65.50 pence per share ranging from 65.50 pence to 70.10 pence.

Application has been made for the admission of the Shares to the Official List of the Financial Conduct Authority and to trading on London Stock Exchange plc’s market for listed securities on or around 4 December 2023.

In total the Company has allotted 6,630,382 Ordinary Shares to date under the Offer. Following this allotment there are now 243,490,838 Ordinary Shares of 1p each in issue.

For further information please contact:
Gary Fraser, Foresight Group: 020 3667 8181