

14 December 2023

**SolGold plc**  
(**"SolGold"** or the **"Company"**)  
**Reminder to Vote at the Annual General Meeting of Shareholders &  
Cascabel Update**

In connection with the upcoming SolGold (LSE & TSX: SOLG) Annual General Meeting ("AGM"), to be held on 20 December 2023, SolGold would like to remind all shareholders to vote on the resolutions put forth for the upcoming AGM.

For shareholders that hold their SolGold shares through a broker or other intermediary (non-registered/beneficial shareholders), a completed voting instruction form should be deposited in accordance with the instructions printed on the form. Please contact your broker or intermediary immediately for further instructions on how to vote, including through electronic means where available.

**Board of Directors Recommendation**

It is very important for all shareholders to vote at the upcoming AGM. Historically, the voter turnout has typically been below 75%, given the vast majority of the retail shareholders do not vote. The retail vote is very important to ensure retail shareholders are properly represented and respected.

SolGold anticipates, similar to previous years, that select shareholders may continue to vote in a manner detrimental to other shareholders. For example, at the last three AGMs, such shareholders acting adverse to other shareholders voted against resolutions related to the disapplication of pre-emption rights, which hindered the Company's flexibility with respect to financing, which historically prevented SolGold from pursuing specific strategic initiatives that would have unlocked significant value for shareholders and counter a creeping takeover.

The SolGold Board of Directors **UNANIMOUSLY RECOMMEND** that shareholders **VOTE FOR** all resolutions at the upcoming AGM as put forth in the meeting materials for shareholders.

**Cascabel Update**

Given the in-person format of the AGM, SolGold is pleased to provide the following update to all shareholders in advance regarding the Company's world-class Cascabel Project:

✓ **Phased Approach Pre-Feasibility Study Progressing Well**

- Expected to be released early in the first quarter of 2024
- Phased Approach expected to demonstrate a lower risk path for Cascabel with reduced initial capital expected compared to the 2022 Cascabel PFS

✓ **Cascabel Complementary EIS Approval Received**

- Received environmental license to carry out certain underground activities at specified areas within the Cascabel concession from the Ministry of Environment, Water and Ecological Transition of Ecuador

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**ABOUT SOLGOLD**

SolGold is a leading resources company focused on the discovery, definition and development of world-class copper and gold deposits and continues to strive to deliver objectives efficiently and in the interests of shareholders.

The Company operates with transparency and in accordance with international best practices. SolGold is committed to delivering value to its shareholders while simultaneously providing economic and social benefits to impacted communities, fostering a healthy and safe workplace, and minimizing the environmental impact.

SolGold is listed on the London Stock Exchange and Toronto Stock Exchange (LSE/TSX: SOLG)

See [www.solgold.com.au](http://www.solgold.com.au) for more information. Follow us on "X" @SolGold plc

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Accordingly, the reader should not rely on any interpretations or forward-looking statements; and save as required by the exchange rules of the TSX and LSE or by applicable laws, the Company does not accept any obligation to disseminate any updates or revisions to such interpretations or forward-looking statements. The Company may reinterpret results to date as the status of its assets and projects changes with time expenditure, metals prices and other affecting circumstances.

This release may contain "forward looking information". Forward looking information includes, but is not limited to, statements regarding the Company's plans for developing its properties. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward looking information, including but not limited to: transaction risks; general business, economic, competitive, political and social uncertainties; future prices of mineral prices; accidents, labour disputes and shortages and other risks of the mining industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, risks relating to the ability of exploration activities (including assay results) to accurately predict mineralization; errors in management's geological modelling and/or mine development plan; capital and operating costs varying significantly from estimates; the preliminary nature of visual assessments; delays in obtaining or failures to obtain required governmental, environmental or other required approvals; uncertainties relating to the availability and costs of financing needed in the future; changes in equity markets; inflation; the global economic climate; fluctuations in commodity prices; the ability of the Company to complete further exploration activities, including drilling; delays in the development of projects; environmental risks; community and non-governmental actions; other risks involved in the mineral exploration and development industry; the ability of the Company to retain its key management employees and skilled and experienced personnel; and those risks set out in the Company's public documents filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). Accordingly, readers should not place undue reliance on forward looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

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