

29 December 2023

Tower Resources plc

("Tower" or the "Company")

Total Voting Rights

Tower Resources plc (AIM: TRP), the Africa-focused energy company, announces, for the purposes of the FCA's Disclosure and Transparency Rules, that the total issued share capital of the Company consists of 9,467,459,075 ordinary shares of 0.001 pence each with voting rights.

The total number of voting rights in the Company is 9,467,459,075 and this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in the interest in, the share capital of the Company.

Note that this figure does not include the subscription shares due to admit to trading on AIM on or around 10 January 2024. Once these subscription shares have been admitted, the total number of voting rights in the Company will be 12,467,459,075 as set out in the Completion of Subscription RNS dated 18 December 2023.

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About Tower Resources

Tower Resources plc is an AIM listed energy company building a balanced portfolio of energy opportunities in Africa across the exploration and production cycle in oil and gas and beyond. The Company's current focus is on advancing its operations in Cameroon to deliver cash flow through short-cycle development and rapid production with long term upside, and de-risking attractive exploration licenses through acquiring 3D seismic data in the emerging oil and gas provinces of Namibia and South Africa, where world-class discoveries have recently been made.

Tower's strategy is centred around stable jurisdictions that the Company knows well and that offer excellent fiscal terms. Through its Directors, staff and strategic relationship with EPI Group, Tower has access to decades of expertise and experience in Cameroon and Namibia, and its joint venture with New Age builds on years of experience in South Africa.

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