

08 January 2024

**Henderson Diversified Income Trust plc**

Legal Entity Identifier: 213800RV2228EO1JEN02

**Results of First General Meeting**

In connection with the proposals for a combination of the assets of Henderson Diversified Income Trust plc (the "Company") with Henderson High Income Trust plc by means of a scheme of reconstruction and winding up of the Company under section 110 of the Insolvency Act 1986 (the "Scheme"), the Board is pleased to announce that the Resolutions which were put forward at the First General Meeting held today and voted on a poll have been approved by Shareholders.

Details of the number of proxy votes cast for, against and withheld in respect of the resolutions are set out below and will also be published on the Company's website: [www.hendersondiversifiedincome.com](http://www.hendersondiversifiedincome.com).

Resolution	Votes for (incl. discretionary)	%	Votes against	%	Total votes cast	Votes cast (excl. votes withheld) <sup>1</sup>	Votes withheld
1. To approve the reclassification of the shares in the capital of the Company as shares with "A" rights and shares with "B" rights and to approve changes required to the Company's articles of association.	46,226,635	97.76	1,057,891	2.24	47,284,526	25.97	434,168
2. To approve the Scheme; further amend the Company's articles of association in order to implement the Scheme; and to instruct the Liquidators to give effect to the Scheme.	46,303,036	97.77	1,057,891	2.23	47,360,927	26.01	357,767

<sup>1</sup> As a percentage of total voting rights

For the purposes of section 341 of the Companies Act 2006, the votes validly cast are expressed in the table above as a percentage of the Company's total voting rights as at 6.30 p.m. on 4 January 2024 (182,072,717), being the time at which a shareholder had to be registered in the Register of Members in order to vote at the First General Meeting. A vote "withheld" is not a vote in law and has not been counted as a vote "for" or "against" a resolution.

The number of Shares in issue at the date of this announcement is 187,434,303. There are 5,361,586 Shares held in treasury. Therefore, as at the date of this announcement the number of voting rights in the Company are 182,072,717.

The full text of the Resolutions can be found in the notice of First General Meeting contained in the Company's circular to Shareholders dated 12 December 2023 (the "Circular"). The Circular is available for viewing at the National Storage Mechanism which can be located at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website at [www.hendersondiversifiedincome.com](http://www.hendersondiversifiedincome.com).

The Shares will be disabled for settlement in CREST from 6:00 p.m. on 8 January 2024 and trading will be suspended from 7.30 a.m. on 9 January 2024. Following the reclassification of the Shares on 15 January 2024, the Reclassified Shares will be suspended from listing at 7.30 a.m. on 16 January 2024.

#### **Final interim dividend**

On 8 December 2023 the Board announced that, subject to the passing of the Resolutions at the First General Meeting, a final interim dividend of 0.55 pence per Share in respect of the year ending 30 April 2024 would be paid to Shareholders (on the register as at close of business on 5 January 2024) on 15 January 2024. This condition has been satisfied.

Defined terms used in this announcement have the meanings given in the Circular unless the context otherwise requires.

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