

For immediate release

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Pantheon Infrastructure Plc

15 January 2024

Transaction in Own Shares

Pantheon Infrastructure Plc (the "**Company**") announces that on Friday 12 January 2024 it purchased 150,000 ordinary shares of 1 penny par value in the capital of the Company ("**Ordinary Shares**") at a price of 86 pence per Ordinary Share. The repurchased Ordinary Shares will be held in Treasury.

Following the repurchase, the Company has 480,000,000 Ordinary Shares in issue and 7,535,000 Ordinary Shares in Treasury. The remaining number of Ordinary Shares in issue is 472,465,000 (excluding treasury shares) and this figure (472,465,000) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please contact:

Link Company Matters Limited
Company Secretary

pintcosec@linkgroup.co.uk

Pantheon Ventures (UK) LLP
Investment Manager

+44 (0) 20 3356 1800
pint@pantheon.com

Legal Entity Identifier: 213800CKJXQX64XMRK69

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