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16 January 2024

**Cobra Resources plc**  
("Cobra" or the "Company")

#### **Publication of Prospectus**

[Cobra](#), an exploration company focused on the Wudinna Gold and Rare Earth Project ("Wudinna") in South Australia, announces that it has today published a prospectus (the "Prospectus") in connection with the issuance of 74,010,000 ordinary shares of 1 pence each in the capital of the Company ("New Ordinary Shares"). As announced on 14 November 2023, the New Ordinary Shares comprise 52,010,000 ordinary shares issued as consideration to acquire the remaining 25% of Wudinna pursuant to the Wudinna Subdivision and Sale Agreement, and 22,000,000 ordinary shares issued pursuant to a placing announced on 15 November 2023.

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

#### **Expected Timetable of Events**

Applications have been made to the Financial Conduct Authority and it is expected that the admission of the New Ordinary Shares to the Official List by way of a Standard Listing will become effective on or before 8.00 a.m. on 19 January 2024 ("Admission"). The expected timetable of principal events for the Admission is set out below. All references to time in this announcement are to London time. Any changes to the expected timetable will be notified by the Company through an RIS.

Publication of this Prospectus	16 January 2024
Admission and commencement of unconditional dealings in the New Ordinary Shares	8.00 a.m. on 19 January 2024
CREST members' accounts credited in respect of the New Ordinary Shares (where applicable)	As soon as reasonably practicable on 19 January 2024
Share certificates despatched in respect of the New Ordinary Shares (where applicable)	within 10 Business Days of Admission

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The person who arranged for the release of this announcement was Rupert Verco, Managing Director of the Company.

**About Cobra**

Cobra is defining a unique multi-mineral resource at the Wudinna Gold and Rare Earth Project in South Australia's Gawler Craton, a tier one mining and exploration jurisdiction which hosts several world-class mines. Cobra's Wudinna tenements totalling 1,832 km<sup>2</sup>, and other nearby tenement rights totalling 1,429 km<sup>2</sup>, contain highly desirable and ionic rare earth mineralisation, amenable to low-cost, low impact in situ recovery mining, and critical to global decarbonisation.

Cobra's Wudinna tenements also contain extensive orogenic gold mineralisation and are characterised by potentially open-pitabile, high-grade gold intersections, with ready access to infrastructure. Cobra has 22 orogenic gold targets outside of the current 279,000 Oz gold JORC Mineral Resource Estimate, and several iron oxide copper gold (IOCG) targets.

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