

For immediate release

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Pantheon Infrastructure Plc

19 January 2024

Transaction in Own Shares

Pantheon Infrastructure Plc (the "**Company**") announces that yesterday it purchased 100,000 ordinary shares of 1 penny par value in the capital of the Company ("**Ordinary Shares**") at a price of 85.8 pence per Ordinary Share. The repurchased Ordinary Shares will be held in Treasury.

Following the repurchase, the Company has 480,000,000 Ordinary Shares in issue and 8,485,000 Ordinary Shares in Treasury. The remaining number of Ordinary Shares in issue is 471,515,000 (excluding treasury shares) and this figure (471,515,000) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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